



PALM BEACH ORTHOPAEDIC INSTITUTE, P.A.

MEDICAL HISTORY - NEW PATIENT

Name: _____ Age: _____ MR# _____ Today: ___/___/___

Chief Complaint: _____ Date of Injury: ___/___/___

W: ___ lbs H: ___'___" DOB: ___/___/___

Primary Physician: _____ Referring Physician: _____

Are your injuries related to:

- Auto accident
- Work accident
- School Athletic accident
- Other accident
- None

Attorney: No Yes (name, phone, address): _____

Check off any diseases with which you were previously diagnosed

- | | | |
|---|---|--|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Depression | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Osteoarthritis |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Eye Disease | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> GI Reflux | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Gout | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Strokes |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Hypercholesterolemia | <input type="checkbox"/> Ulcers |

Right Handed

Left Handed

Current Medications, Vitamins & Supplements

No Medications

Pharmacy | Location: _____

Allergies (please list other drug allergies)

- None Known
- Codeine
- Iodine
- Sulfa
- Aspirin
- Penicillin
- Demerol
- Adhesive/Tape

Other: _____

Orthopedic Surgeries (please include side and year)

Arthroscopy:
Side: R L Body Part: _____

Replacement:
Side: R L Body Part: _____

Spine: _____

Other: _____

Other Surgeries

Fractures



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Have any of your family members ever been diagnosed with the following (members include spouse, father, mother, sibling, grandfather, grandmother)?

- | | | |
|---|--|---|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Cancer: Colon Lung | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Cancer: Breast Prostate | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Depression | <input type="checkbox"/> Osteoarthritis |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Gout | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Ulcers |

Social History

Occupation: _____

Marital Status: D M S W

Pregnant: Yes No

Employer: _____

Retired

Disabled

Tobacco

- Smoker
 Nonsmoker
 Former Smoker

Alcohol

- Drink alcohol
 Do not drink alcohol
 Former Alcoholic

Illicit Drugs

- User
 Nonuser
 Former User

Caffeine

- Drink caffeine
 Do not drink caffeine

Years Smoked: _____

Year Quit: _____

Year Quit: _____

Lifestyle

Activity Level: sedentary moderate vigorous
Exercise Freq.: never occasional 2-3x/week 3-4x/week daily
List type of exercises or hobbies: _____

Review of Systems – Have you had any problems with the following systems?

- | | | | |
|-------------------|-----------------------------|------------------------------|-------|
| Nose / Throat | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Ears / Hearing | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Respiratory | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Cardiovascular | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Gastrointestinal | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Genital / Urinary | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Skin | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Neurological | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Optical / Eye | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Emotional | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Blood Disorders | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |
| Glands | <input type="checkbox"/> NO | <input type="checkbox"/> YES | _____ |



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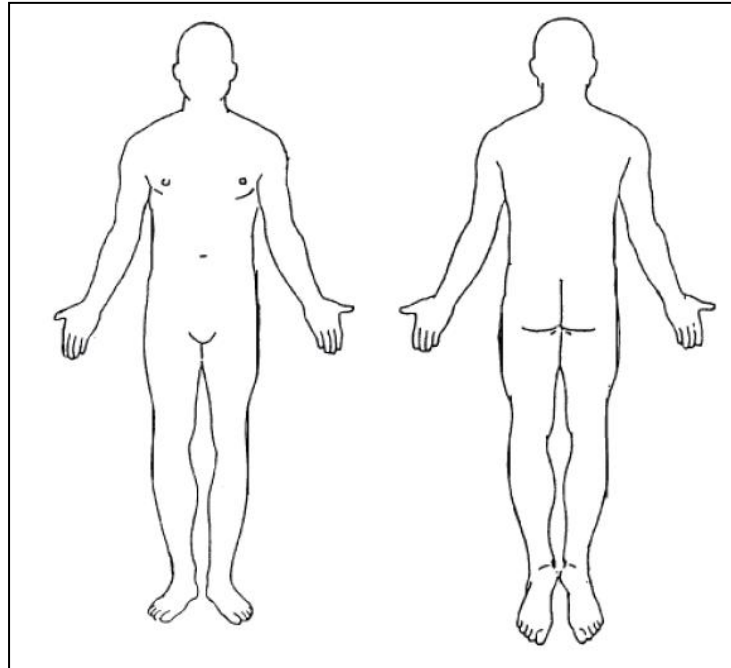
Name: _____ Age: _____ MR# _____ Today: ___/___/___

Pain Diagram

How long have you been experiencing pain? _____ years _____ months _____ days

On the diagram below, please mark where you are currently experiencing pain or other symptoms

A = ache B = burning N = numbness P = pins & needles S = stabbing O = other



What is your current pain level on a scale of 1 (no pain) – 10 (excruciating pain)?

1 2 3 4 5 6 7 8 9 10

Quality

Dull Sharp Burning Aching

Occurrence

Constant Intermittent Rare

Made Worse by:

Made Better By:

Have you had any previous treatments for this problem?

Physical Therapy Bracing / orthotics
 Injections Surgery

Physician's Notes



PALM BEACH ORTHOPAEDIC INSTITUTE, P.A.

FINANCIAL RESPONSIBILITY FORM

3401 PGA BLVD, STE 500, PALM BEACH GARDENS, FL 33410 | 1411 N FLAGLER DR, STE 9800, WEST PALM BEACH, FL 33401 | 2055 MILITARY TRAIL, STE 200, JUPITER, FL 33458

FINANCIAL POLICY

We are committed to providing you with the best possible care. If you have medical insurance, we are anxious to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance, and your understanding of our payment policy.

Payment for services is due upon check-in for your scheduled appointment. Payment is accepted in the form of cash, checks, MasterCard, Visa, American Express and Discover. Any exceptions to this or special arrangements must be made in advance with a financial counselor. We will be happy to provide you with a copy of your bill to file for reimbursement to your insurance carrier.

Patients with managed care plans with which we participate are responsible for appropriate co-pays, co-insurance, deductibles, and other services deemed not covered by the insurance plan. We do participate with many insurance plans and networks, however, these change frequently. We suggest you check your plan's Provider Directory and consult directly with your carrier before scheduling an appointment.

We will gladly discuss your proposed treatment and answer questions relating to your insurance. Please be aware, however, that your insurance is a contract between you, your employer, and the insurance company. Not all services are a covered benefit in all contracts. It is your responsibility to be familiar with the benefits and restrictions provided by your plan.

In certain situations, such as a scheduled surgery, you may be asked to pay a deposit based upon the procedure to be performed and the benefits verified by your insurance plan. This payment will also be expected in advance.

Please be advised that returned checks are subject to an additional charge of \$25.00. The original amount and the additional charge must be paid in cash, credit card or cashier's check. Failure to do so may result in your account being referred to our collection agency.

Unpaid balances older than 90 days may be turned over to our collection agency. If this happens, you will be responsible for all legal fees and court cost incurred as a result.

You may not receive a bill from us while your insurance is processing your claims, however, all charges are your responsibility from the date the services rendered. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance in the management of your account.

If you have any questions about the above information or any uncertainty regarding insurance coverage, PLEASE do not hesitate to ask us.

We are here to help you.

AUTOMOBILE ACCIDENT

I, the undersigned patient, hereby direct my Personal Injury Protection and/or Medical Payments Insurance Benefits Carrier to make payments for medical supplies and/or services rendered to me by Palm Beach Orthopaedic Institute as a result of the motor vehicle accident that occurred on _____.

I authorize and direct my PIP and/or M/P insurance carrier to make any and all check or drafts payable solely to Palm Beach Orthopaedic Institute and forward same to the Palm Beach Orthopaedic Institute, at 3401 PGA Blvd, Suite 500, Palm Beach Gardens, FL 33410.

My signature below is an indication that the medical services being billed were, in fact, actually rendered, to the best of my knowledge and belief. Further, by the medical provider attests that such medical supplies and/or services were medically necessary and that the bill submitted for same is the reasonable and customary charge for said medical supplies and/or services.

I, _____ (Name of Insured/Patient) hereby authorize _____ (Name of Insurance Carrier) to make medical benefits payments otherwise payable to me for services rendered by Palm Beach Orthopaedic Institute, but not to exceed the charges of those services, payable to and mailed directly to:

**PALM BEACH ORTHOPAEDIC INSTITUTE, P.A.
3401 PGA BLVD., SUITE 500
PALM BEACH GARDENS, FL 33410**

Furthermore, I hereby IRREVOCABLY ASSIGN to Palm Beach Orthopaedic Institute the rights and benefits under any policy of insurance, indemnity agreement, or any other collateral source as defined in Florida Statutes for any service and/or charges provided by Palm Beach Orthopaedic Institute.

Further, a photocopy of this executed document shall be sufficient in law as any original.

X-RAY POLICY

X-rays and MRI's obtained in this office are part of your permanent record and for legal purposes must remain in our office. Copies can be made at a charge of \$10.00 for each x-ray film or per MRI disk.

DISPENSING OF DURABLE MEDICAL EQUIPMENT

I authorize the release of any medical information necessary to process the health insurance claim. I also request direct payment for durable medical equipment to American Medical, Inc. I hereby acknowledge and accept final responsibility for payment of charge for medical services rendered.

FINANCIAL AGREEMENT AND AUTHORIZATION

I authorize the patient's insurance company, attorney or Medicare to pay direct to Palm Beach Orthopaedic Institute any medical and/or surgical expenses payable under the terms of the contract. I also agree that any balance not covered will be paid by me and that photocopies of this form will be valid. I agree that should this account be referred to an agency or attorney for collection, that I will be responsible for all collection costs, attorney's fees and court costs.

I agree to the office policy of **Palm Beach Orthopaedic Institute** and wish to be seen. IN WITNESS WHEREOF the undersigned have hereunto set their hands:

Name of Patient (Please Print): _____ MRN: _____ DOB: _____

Signature: _____ Date Signed: _____